

Postdoctoral Visitor Healthcare Spending Account Information Sheet

All postdoctoral Visitors (PDV)¹ at York University are provided with extended health care benefits, as per the York University Faculty Association (YUFA) Collective Agreement. These benefits will be provided in the form of a Health Care Spending Account containing \$2,200 annually from which the PDV will be reimbursed for expenditures on health, dental, vision and other medical expenses that qualify for the medical expense tax credit as defined by the Income Tax Act.

Quick Facts and Links	
Amount	\$2,200 annually, prorated for the length of the PDV contract
Eligible Expenses	York University Sun Life Group Benefits Booklet for Postdoctoral Visitors: retire.info.yorku.ca
Access to Benefits	SunLife Assurance Company of Canada: sunlife.ca
YUFA Collective Agreement	York University Faculty Association Collective Agreement: yorku.ca/labour

- **AMOUNT** – PDVs have access to up to \$2,200 annually, prorated for the length of the PDV contract.
- **MAKING A BENEFITS CLAIM** – Benefits are administered by SunLife Assurance Company of Canada. To create a profile, please visit: sunlife.ca. Once a profile is created, you will be able to access expense claim forms and other benefit information. To be reimbursed for an eligible extended health care expense, receipts must be submitted to SunLife.
 - To create a profile you will need:
 - Policy #: 014098
 - Member ID: your member ID is your York University employee number
- **ELIGIBLE EXPENSES** – Detailed information about eligible expenses can be found by contacting SunLife or by reviewing the list of eligible expenses at: retire.info.yorku.ca
- **DEPENDANTS** – Dependants can be registered on the SunLife website once your personal profile has been created.

¹ Please note that this information sheet applies only to Postdoctoral Visitors and not to other Postdoctoral Fellows affiliated with York University.